



# Building construction forecasts and analysis

BIS Oxford Economics undertakes regular forecasting reports on the residential and non-residential sectors across cities, regions, states and countries. We provide a thorough analysis of the drivers of demand and supply, as well as forecasts of major market variables including building approvals, commencements, completions and work done.

Our base Australia offerings break building down into houses, multi-residential, (with separate online data and forecasts of medium versus high density dwelling building activity by state) renovation activity, and twelve non-residential sub-sectors (retail, offices, education etc.).

Our forecasts and analysis are an essential tool for managers, analysts, investors, lenders and suppliers. We can support your planning and strategy processes through our off-the-shelf reports covering individual markets, through customised analysis or via interactive client presentations.

## Demonstrated expertise

- **Forecasting accuracy.** Recognised as the pre-eminent forecast for the Australian building market, we provide annual forecasts up to a fifteen year horizon that enable users confidence in strategic decision making. Where required, we can simulate various economic scenarios to generate additional insight.
- **Local to global.** BIS Oxford Economics is part of a network of 200 economists across 20 offices globally. This scale provides a unique ability to distil both a national and international perspective.
- **We are fully independent.** This allows us to provide a complete and impartial analysis – to truly say what we think will happen.
- **Detail.** We pull apart the building market down to a fine level, creating a greater level of insight and driving a higher level of forecast accuracy.
- **Experience.** A record stretching back over fifty years of providing high quality economic consultancy and insight. Over this time, a deep client network has been established, and unique data sources built up, allowing a truly long term perspective.





## Subscription services

### Building Industry Prospects

Monitors developments affecting the building industry, with detailed quarterly forecasts for the next 18 months of both dwelling and non-dwelling building activity. The annual subscription comprises a Monthly Bulletin (10 issues per year) and two complimentary attendances to our Building Briefing Conferences held in March and September each year in your capital city. Quarterly updates of the numerical forecasts of both residential and non-residential building activity are provided.

### Building in Australia

Provides a respected and independent long term assessment of the Australian building industry. Contains demographic trends and annual forecasts of the residential (housing, other dwellings) and non-residential (commercial, industrial, social and institutional) sectors, and the alterations and additions market, by state, ahead 5 years and beyond.

### Work Done

Our Work Done line of reports cover residential and non-residential building by segment and are intended to more accurately determine future demand for building materials and labour. We provide two complementing off the shelf products-

- **Short Term Work Done:** An biannual report with a two year forecast horizon. This service is best suited for clients involved in short/medium term planning and performance benchmarking.
- **Long Term Work Done:** An annual report providing forecasts out five years ahead. This service is best suited for clients involved in long term planning and strategy.

### Regional Building

Available separately for each state, our Regional Building reports analyses the demand and supply for residential and non-residential building in disaggregated regional markets (i.e. Sydney, Newcastle, Hunter Valley for New South Wales). The analysis and forecasts are useful for a variety of purposes, including resource planning, budgeting, marketing and performance analysis.

## Tailored Research

BIS Oxford Economics regularly undertakes targeted research projects for individual clients across Australia, New Zealand and Asia. This research harnesses our extensive industry connections, expertise and methodologies to provide bespoke value-added research solutions. We provide a wide range of customised research, qualitative and quantitative, to our clients on an exclusive basis, including:

- Material demand modelling
- Market sizing
- Benchmarking
- Sub-sector splits
- Bespoke regional granularity
- Competitor analysis
- Market research and data collection
- Scenario analysis
- Policy analysis
- Prospectus support material
- Presentations and workshops

## Contact us

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