



Building Materials in Non-Residential Building 2018

Following strong growth in 2015/16 (+15%), commercial and industrial building activity has driven the value of non-residential building to \$38 billion in 2016/17 (+9%). On the back of significant office project commencements, especially in Sydney and Melbourne, the value of non-residential building construction is projected to hit \$40 billion in 2017/18.

How have material market shares held up over this period of change and growth, and what do you need to do to position yourself for changes in the non-residential building sector?

BIS Oxford Economics previous stand-alone study of **Building Materials in Non-Residential Building** was in 2007.

Recently, given the revival of interest in the non-residential market and the numerous requests from clients, we have decided to launch new studies investigating non-residential building materials.

BIS Oxford Economics is uniquely positioned to undertake this study with our expertise in building materials research and our unparalleled understanding of the Australian Building and construction sector.



Methodology

- We will use a multi-disciplinary approach to collect the information
- Our key sources will be:
 - Discussions with non-residential builders;
 - Discussions with architects;
 - Our in-house Non-Residential Commencement Database.
- Discussions will be conducted via telephone.
- We will undertake discussions with builders and architects on projects commenced over the past twelve to eighteen months, including:
 - Material usage on recent projects
 - Material trends
 - Clarification of any material differences across project value
- We will use our Non-Residential Commencement Database to estimate the square metre of non-residential space and from this, extrapolate specific material size.

- In addition to current trends, the report will present historical information.
- We will also provide the data tables in excel.

We are capable of investigating the following non-residential building categories, depending on material and client discussions:

- Offices
- Shops/Retail Centres
- Accommodation
- Factories
- Educational
- Health
- Religious
- Entertainment & Recreation
- Warehouses
- Aged care facilities
- Miscellaneous



Coverage

Materials investigated depends on client demand. We can investigate the following material products:

- External Wall Cladding
- Roofing
- Flooring
- Internal Wall and Ceiling Linings
- Plumbing fittings

For each building material, we will present:

- Material market size
- Market shares of key materials
- Results presented by state
- The opportunity exists for investigation of private research issues whilst we are undertaking field work.

External Wall Cladding

We currently have interest from industry for an external wall cladding report.

We will proceed with this project once sufficient clients are confirmed.

Cost

Final cost will be determined by the material investigated and the number of pre-commencement clients. As a guide, we estimate individual reports will be around \$30,000 (plus GST).

Contact us

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