



By-Country Industry Forecasts

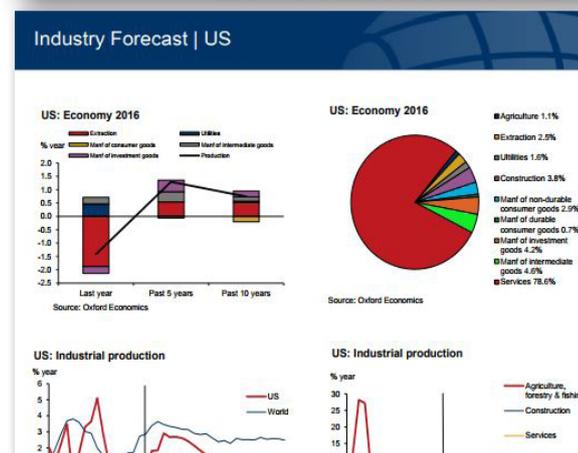
Country-level forecasts for key industries in 74 countries and the Eurozone, these reports provide detailed data, forecasts, and graphs, plus summary analysis, for main manufacturing sectors and subsectors in each country. Updated once a quarter, reports cover key developed and developing markets with forecasts that go out to 2020, highlighting which industrial segments will be growing the fastest and slowest.

Service Features

- Broad country and industry coverage.** The service covers the 75 markets (74 countries and the Eurozone) across Europe, Asia, the Americas, and the Middle East and Africa, where 90% of business is conducted. Up to 85 goods-producing sectors and 10 headline service sectors are covered for each country.
- Value-added numbers.** Forecasts are produced for value-added output, a proxy of each industry's GDP. Value-added numbers are presented as indices or in real level terms with 2005 as a base year.
- Consistent format.** A report for each country presents forecasts and recent history through an analytical overview, graphs, and tables. They cover the industrial structure of the economy, respective contributions to growth, key industries, fastest-growing and lagging industries, and detailed tables for all sectors.
- Precise forecasting methodology.** Our industry forecasts are derived from our global economic and industry models. Our Global Industry Model forecasts output across industries from our latest monthly economic global forecasts. The Global Industry Model is completely integrated with our Global Economic Model, the world's most widely used commercial economic model.

NACE rev 2 industry code	% of Manufacturing		% of GDP		% of World Output	
	2016	2021	2016	2021	2016	2021
Consumer non-durable goods	23.60	22.65	2.92	2.75	16.54	15.81
Food, beverages & tobacco	10.11	10.12	1.37	1.41	19.10	17.73
Textiles, leather & clothing	13.14	11.12	0.91	0.14	0.11	4.34
Printing & recorded media	18	4.87	4.49	0.90	0.55	21.29
Pharmaceuticals	21	4.86	4.88	0.60	0.59	18.41
Soaps, polish & detergents	20.4	1.88	1.57	0.21	0.19	18.57
Consumer durable goods	5.54	5.37	0.68	0.65	16.39	14.81
Domestic appliances	27.5	0.37	0.36	0.05	0.04	7.11
Consumer electronics	26.1	0.06	0.06	0.01	0.01	1.74
Furniture manufacturing	31	1.59	1.36	0.17	0.17	18.21
Medicidental, jewellery, music & games	32	3.71	3.59	0.46	0.44	23.51
Intermediate goods	38.98	37.82	4.57	4.60	15.36	14.4
Wood & wood products	19	1.40	1.44	0.17	0.18	11.39
Pulp & paper	17	3.04	2.88	0.38	0.35	21.76
Coke & refined petroleum products	19	3.82	3.81	0.47	0.46	14.04
Basic chemicals & fertilisers	20.1	4.48	4.92	0.55	0.60	19.25
Pesticides & agrochemicals	20.2	0.67	0.70	0.08	0.09	26.33
Paints, varnishes, coatings & ink	20.3	0.47	0.49	0.06	0.06	11.86
Explosives, glass, & photographic	20.5	0.96	0.99	0.12	0.12	14.37
Man-made fibres	20.6	0.09	0.09	0.01	0.01	1.59
Rubber & plastics	22	3.93	3.88	0.49	0.47	14.66
Non-metallic minerals	23	2.25	2.33	0.28	0.28	8.47
Basic metals	24	3.22	3.33	0.40	0.40	7.83
Electric fittings	27.237.4	0.72	0.70	0.09	0.09	7.90
Batteries & fuel cells, capacitors etc.	27.9	0.61	0.59	0.08	0.07	17.72
Electric components & boards	28.1	4.85	5.12	0.80	0.82	21.38
Repair & installation of machinery	33	6.50	6.50	0.80	0.79	41.42
Investment goods	33.88	34.18	4.19	4.15	17.29	16.3
Structural metal incl. tanks, boilers etc.	28	6.60	6.52	0.81	0.79	18.65
General purpose machinery	28.128.2	3.75	3.69	0.46	0.47	12.06
Special purpose machinery	28.328.4, 28.5	2.69	2.80	0.33	0.34	12.35
Computers & office equipment	26.2	0.87	0.81	0.11	0.10	16.22
Motors, generators & transformers	27.1	0.58	0.63	0.08	0.08	7.16
Telecommunication equipment	26.3	1.04	1.15	0.13	0.14	10.74
Precision & optical instruments	26.5-26.8	3.23	3.52	0.40	0.43	26.25
Motor vehicles & parts	29	8.96	8.72	1.11	1.06	16.79
Air, space, rail, ships & other transport equipment	30	6.07	6.12	0.75	0.74	32.85
All Manufacturing	-	-	-	12.35	12.15	16.31

Industry	Last year	Next 5 years
Basic chemicals & fertilisers	10.7	3.7
Telecommunication equipment	6.1	3.7
Equip. for mining, food & other	5.9	3.5
Measuring, testing, navigation & optical	5.7	3.5
Ceramic, clay & refractory products	5.5	3.1
Medical & surgical equipment	5.0	3.1
Iron & steel	5.0	3.1
Metals mining, quarry & related	4.9	2.9
Electric components & boards	4.8	2.8
Machine tools	3.4	2.6



Industry coverage

Goods sectors: Aerospace; agricultural machinery; agriculture, forestry and fishing; agrochemicals; basic chemicals; basic metals; castings; chemicals and man-made fibres; clothing and leather goods; coke, petroleum and nuclear fuel; computers and office equipment; construction; consumer electronics; consumer goods; domestic appliances; electrical machinery and apparatus; electric fittings; electrical engineering; electricity, gas and water; electronic engineering; electronics and computers; engineering and metal goods; extraction; food, beverages and tobacco; furniture; iron and steel; machine tools; manufacturing; mechanical engineering; metal products; motor vehicles, bodies and parts; motors, generators and transformers; non-ferrous metals; non-metallic minerals; other electrical equipment; other general purpose machinery; other special purpose machinery; other transport equipment; paints, varnishes and other; paper, printing and publishing; pharmaceuticals; precision, medical and optical equipment; rubber and plastics; semiconductors; services; ships, rolling stocks; soaps, detergents; telecoms equipment; textiles, leather and clothing; transport equipment; utilities; weapons and ammunition; wood and wood products.

Service sectors: Business services (including real estate and other business services); information and communications; retail and wholesale distribution; education; financial services; public administration; health care and social work; accommodation and catering; other services; and transport and storage.

Algeria, Angola, Argentina, Australia, Austria, Bahrain, Belgium, Brazil, Bulgaria, Canada, Chile, China, Colombia, Croatia, Czech Republic, Cyprus, Denmark, Ecuador, Egypt, Estonia, Finland, France, Germany, Greece, Hong Kong, Hungary, India, Indonesia, Iran, Iraq, Ireland, Israel, Italy, Japan, South Korea, Kuwait, Latvia, Lithuania, Luxembourg, Malaysia, Malta, Mexico, Morocco, Netherlands, New Zealand, Nigeria, Norway, Oman, Pakistan, the Philippines, Poland, Portugal, Qatar, Romania, Russia, Saudi Arabia, Singapore, Slovakia, Slovenia, South Africa, Spain, Sweden, Taiwan, Thailand, Tunisia, United Arab Emirates, United Kingdom, Ukraine, Uruguay, United States, Venezuela, Switzerland, Turkey, Vietnam.

Country coverage

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